



KLOEPFEL CORPORATE FINANCE

We help our clients conclude successful business transactions.

About us

As one of Kloeppfel Group's central business units, we specialize in Corporate Finance. Our main focus points are mid-cap mergers and acquisitions. We consult and support national and international businesses with their business transactions, on either side of the transaction. Dealing with the relevant financing requirements is also part of our service. As a cooperative, we are independent from banks. Our M&A consultants have successfully conducted multiple national and international transactions.

Reasons for selling a business

- Changes to shareholders
- Divestiture of minority shares
- Successor solution
- Focus on core business objectives / spin off
- Selling of group units
- Exit strategy plan
- Restructuring / insolvency

Reasons for acquiring a business

- Growth
- Improving competitiveness
- Increasing market capitalization
- Strengthening core capacities
- Diversification
- Increase in value – add-on acquisitions

Our added value

Kloeppfel Corporate Finance has complete access to in-depth industry expertise from any and all of Kloeppfel Group's experts, thus enabling us to use up to date market and industry data at any time. To us, professional conduct and coordination during the transaction process is a matter of course and encourages our clients that they can focus on the core objectives of their business.

Kloeppfel Corporate Finance stands for a successful and meritocratic business culture with employees that are valued as business partners and want a successful relationship with clients. These values make us a strong and reliable partner for SMEs.

Integrity, trust, a high level of professionalism and quality are the main objectives every day for ourselves, our clients and our M&A consultants.

Contact

**You concentrate on your core competences,
we'll do the rest.**

Kloeppfel Corporate Finance GmbH
Dr. Heiko Frank
Rundfunkplatz 2
D - 80335 Munich

Tel: +49 (0)89 2 06 05 41 30
info@kloeppfel-cf.com
www.kloeppfel-cf.com